

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Cle	aring Limited		
	pefluent Group Holdings eptember 2012	Ltd.	
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>733</u> De	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	8,000,000,000	HK\$0.01	HK\$80,000,000
Increase/(decrease)			
Balance at close of the month	8,000,000,000	HK\$0.01	HK\$80,000,000
(2) Stock code :De	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	ı		
Increase/(decrease)			
Balance at close of the month			

31 August 2012

reference	Par value (State currency)	Authorised share capital (State currency)
reference	(State	capital
	-	
f other	Par value (State currency)	Authorised share capital (State currency)
	-	
		onth (State

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month						
(31/7/2012)	467,949,265					
Increase during the						
month		·				
Balance at close of the month						
(31/8/2012)	467,949,265					
(31/8/2012)	467,949,265					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Option	ons (under Sha	re Option Schei	nes of the Issue	r)		
Particulars of share					No. of new	No. of new shares of issuer
option scheme					shares of issuer	which may be issued pursuant
including EGM					issued during	thereto as at close of the
approval date		Movement duri	ng the month		the month	month
(dd/mm/yyyy) and —					pursuant	
class of shares					thereto	
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share options						
scheme adopted on						
24 June 2004.						
Share options were						
granted on 16						
December 2009.						
(/ /)						
Ordinary shares						10,569,600
(Note 1)	_					
2.						
(/ /)						
shares						
(Note 1)						
,						
3.						
shares						
(Note 1)						
(Note 1)		To	tal A. (Ordin	ary charac)		
		10		nce shares)		
m . 16 1			•	Other class)		
Total funds raised dur		from exercise o	İ			
options (State currenc	(y)					

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (1 1)(dd/mm/yyyy) (Ordinary shares)____ Total B. (Preference shares) (Other class)

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted thereto close of the month amount of preceding during the Amount at close Class and description outstanding month month of the month 1. Exchangeable bonds HKD N/A 0 \$ 218,400,000 0 91,000,000 (see Remark) Stock code (if listed) Class of shares issuable (Note 1) Ordinary shares HK\$2.40 Exchange price AGM approval date (if applicable) (dd/mm/yyyy)) (16 /05 /2012) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /)Total C. (Ordinary shares) (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
(/ /)		
shares (Note 1)		
3.		
J		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		

	ner Movements in	issued siline	Сарла				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable				
				(Note 1)				
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				Class of shares issuable (Note 1)				
4.	Bonus issue	At price :	State currency —	Issue and allotment date : (dd/mm/yyyy)	(11	`		
				EGM approval date: (dd/mm/yyyy)	(//			
					(/ /	')		

								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue								Шошп
			0	Class of shares issuable (Note 1)		`			
5.	Scrip dividend	At price :	State currency —	 Issue and allotment date: (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares repurchased (Note 1)					
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
									-
				Class of shares redeemed (Note 1)			_		
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/	/)		
				EGM approval date: (dd/mm/yyyy)	(/	/)		
				Class of shares issuable (Note 1)					
8.	Consideration issue	At price :	State currency —	 Issue and allotment date : (dd/mm/yyyy)	()	/ /)		
				EGM approval date: (dd/mm/yyyy)	()	/ /)		

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		_		
		(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
10.	Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	(11			
		EGM approval date: (dd/mm/yyyy)	(,		
		Total E. (O	rdinary sha	ares)		
		(Pres	ference sha	ares)		
То	otal increase in ordinary shares during the month (i.e.	Total of A to E):		(1)		
				(2)		
То	otal increase in preference shares during the month (i.	e. Total of A to E):				
To	otal increase in other classes of shares during the mor	nth (i.e. Total of A to E):				
I	These figures should be the same as the relevant figur	es under II above ("Moveme	nts in Issue	ed Si	hare Capital").)

Remarks (if any):							
On 1 August 20	On 1 August 2012, the Group entered into a conditional subscription agreement in relation to the						
issue of exchang	geable bonds in an aggregate principal amount of HK\$218,400,000.						
Culturalities of land	La Vat Funa						
Submitted by:	Lo Yat Fung						
Title:	Director						
	(Director, Secretary or other duly authorised officer)						

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.